#### FOCUS DYNAMICS GROUP BERHAD (Company No: 582924-P)

CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2017

THE FIGURES HAVE NOT BEEN AUDITED

		INDIVIDUAL QU UNAUDITED CURRENT QUARTER ENDED	CURRENT COMPARATIVE QUARTER QUARTER		E QUARTERS UNAUDITED CUMULATIVE PRECEDING YEAR TO DATE
	Note	30/09/2017 RM	30/09/2016 RM	30/09/2017 RM	30/09/2016 RM
CONTINUING OPERATIONS					
REVENUE	A9	9,569,659	3,980,622	23,038,628	10,712,286
COST OF SALES		(3,096,282)	(2,007,353)	(8,606,284)	(6,292,625)
GROSS PROFIT		6,473,377	1,973,269	14,432,344	4,419,661
OTHER INCOME		1,436,583	2,971	6,041,916	6,967
OPERATING EXPENSES		(5,598,726)	(4,442,987)	(14,924,394)	(12,591,144)
PROFIT/(LOSS) FROM OPERATIONS		2,311,234	(2,466,747)	5,549,866	(8,164,516)
INTEREST INCOME		53,945	139,749	194,018	513,910
INTEREST EXPENSES		(15,998)	(11,369)	(47,888)	(46,256)
GAIN ARISING FROM DISPOSAL OF SUBSIDIARY COMPANY		-	-	-	7,399
Share of associate's loss		-		(45)	
PROFIT/(LOSS) BEFORE TAX		2,349,181	(2,338,367)	5,695,951	(7,689,463)
INCOME TAX EXPENSE	B6	(5,831)	(16,711)	(5,831)	(70,311)
PROFIT/(LOSS) FOR THE PERIOD		2,343,350	(2,355,078)	5,690,120	(7,759,774)
OTHER COMPREHENSIVE INCOME		-	-	-	-
TOTAL COMPREHENSIVE INCOME/(LOSS) FOR THE PERIOD		2,343,350	(2,355,078)	5,690,120	(7,759,774)
PROFIT/(LOSS) FOR THE PERIOD ATTRIBUTAL OWNERS OF THE COMPANY NON-CONTROLLING INTEREST	BLE TO:	1,760,077 583,273 2,343,350	(2,255,554) (99,524) (2,355,078)	4,604,656 1,085,464 5,690,120	(7,660,250) (99,524) (7,759,774)
TOTAL COMPREHENSIVE INCOME/(LOSS) FOR PERIOD ATTRIBUTABLE TO: OWNERS OF THE COMPANY NON-CONTROLLING INTEREST	R THE	1,760,077 583,273 2,343,350	(2,255,554) (99,524) (2,355,078)	4,604,656 1,085,464 5,690,120	(7,660,250) (99,524) (7,759,774)
Profit/(Loss) Per Ordinary Share - Basic (sen) - Dilutive (sen)	B11	0.23 0.18	(0.31) #	0.59 0.49	(1.06) #

### NOTE:

The Unaudited Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the Annual Audited Financial Statements for financial year ended 31 December 2016 and the accompanying explanatory notes to this Interim Financial Statements.

<sup>#</sup> The fully dilutive loss per share of the Group for the comparative financial period is not presented as the effect from the assumed conversion of warrants would be anti-dilutive

#### FOCUS DYNAMICS GROUP BERHAD (Company No: 582924-P)

CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL PÓSITION AS AT 30 SEPTEMBER 2017

THE FIGURES HAVE NOT BEEN AUDITED

	UNAUDITED AS AT 30/09/2017	AUDITED AS AT 31/12/2016
	RM	RM
ASSETS		
Non-Current Assets Property, plant and equipment Goodwill Investment Investment in associate*	14,332,807 88,129 714,471	13,357,101 88,129 714,471
	15,135,407	14,159,701
Current Assets Inventories Trade and other receivables Tax recoverable Deposits with licenced banks Cash and bank balances	2,680,172 17,100,866 177,108 8,388,558 2,073,035 30,419,739	1,503,629 9,848,402 56,372 11,220,610 2,075,991 24,705,004
TOTAL ASSETS	45,555,146	38,864,705
EQUITY AND LIABILITIES		
Equity attributable to owners of the Company Share capital Share premium ESOS reserves Accumulated losses	38,854,486 28,657,465 4,458,112 (40,457,329) 31,512,734	38,854,486 28,657,465 4,458,112 (45,061,985) 26,908,078
Non-controlling interest	670,440	(415,024)
Total Equity  Liabilities  Non-Current Liabilities  Borrowings	32,183,174 88,907	26,493,054
Current Liabilities Trade and other payables Provision for warranty and maintenance cost Borrowings	12,035,557 72 1,247,436 13,283,065	11,011,819 72 1,238,174 12,250,065
Total Liabilities	13,371,972	12,371,651
TOTAL EQUITY AND LIABILITIES	45,555,146	38,864,705
Number of ordinary shares	777,089,722	777,089,722
Net assets per share attributable to ordinary equity holders of the Company (sen)	4.06	3.46

## NOTES:

- 1. The Unaudited Condensed Consolidated Statement of Financial Position should be read in conjunction with the Annual Audited Financial Statements for financial year ended 31 December 2016 and the accompanying explanatory notes to this Interim Financial Statements.
- 2. Net assets per share is derived based on Focus Dynamics Group Berhad's consolidated net assets of RM31,512,734 (FYE 31/12/16-RM26,908,078) over the issued number of ordinary shares of 777,089,722 (FYE 31/12/16 777,089,722)
- \* On 25 April 2017, Marquee International Sdn Bhd subsribed for 45 shares in an associate, which has a deficit shareholders' fund of RM3,110 as at 30.06.2017. This has resulted in its investment fully impaired as at 30 June 2017.

# FOCUS DYNAMICS GROUP BERHAD (Company No: 582924-P)

CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2017

THE FIGURES HAVE NOT BEEN AUDITED

	<> <> Distributable to Owners of the Company>						
	Share Capital RM	Share Premium RM	ESOS Reserve RM	Retained Profits/ (Accumulated Losses)	Total RM	Non- Controlling Interest	Total Equity RM
Balance at 1 January 2016	70,550,279	2,966,427	3,239,870	(37,779,696)	38,976,880	-	38,976,880
Issue of shares	3,579,346	-	-	-	3,579,346	-	3,579,346
Share based payments	-	-	1,218,242	-	1,218,242	-	1,218,242
Total comprehensive loss for the period	-	-	-	(7,660,250)	(7,660,250)	-	(7,660,250)
Par Value Reduction	(35,275,139)	25,691,038	-	9,439,664	(144,437)	-	(144,437)
Balance at 30 September 2016	38,854,486	28,657,465	4,458,112	(36,000,282)	35,969,781	<u> </u>	35,969,781
Balance at 1 January 2017	38,854,486	28,657,465	4,458,112	(45,061,985)	26,908,078	(415,024)	26,493,054
Total comprehensive income for the period	-	-		4,604,656	4,604,656	1,085,464	5,690,120
Balance at 30 September 2017	38,854,486	28,657,465	4,458,112	(40,457,329)	31,512,734	670,440	32,183,174

## NOTE:

The Unaudited Condensed Consolidated Statement of Changes In Equity should be read in conjunction with the Annual Audited Financial Statements for the financial year ended 31 December 2016 and the accompanying explanatory notes to this Interim Financial Statements.

# FOCUS DYNAMICS GROUP BERHAD (Company No: 582924-P) CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2017

	CUMULATIVE UNAUDITED CURRENT QUARTER ENDED	QUARTERS UNAUDITED COMPARATIVE QUARTER ENDED	
	30/09/2017 RM	30/09/2016 RM	
CASH FLOWS FROM OPERATING ACTIVITIES			
Cash receipts from customers	19,629,733	6,342,786	
Cash payments to suppliers and employees	(21,362,533)	(16,454,344)	
Cash used in operations	(1,732,800)	(10,111,558)	
Interest received	194,018	513,910	
Interest paid	(42,590)	(37,921)	
Income taxes paid	(126,567)	(249,556)	
Net cash used in operating activities	(1,707,939)	(9,885,125)	
CASH FLOWS FROM INVESTING ACTIVITIES			
Purchase of property, plant and equipment ("PPE")	(3,158,310)	(4,146,368)	
Proceeds from disposal of PPE	2,060,000	(4,140,000)	
Proceeds from disposal of subsidiary	-	2	
Investment in associate	(45)		
Investment in subsidiary	-	97,890	
Net cash used in investing activities	(1,098,355)	(4,048,476)	
CASH FLOWS FROM FINANCING ACTIVITIES			
Payment of Par Value expenses	-	(144,437)	
Proceeds from issuance of shares	-	3,579,346	
Payment of hire purchase interest	(5,298)	(8,335)	
Repayments of hire purchase liabilities	(31,089)	(94,378)	
Net cash (used in)/generated from financing activities	(36,387)	3,332,196	
Net decrease in cash and cash equivalent	(2,842,681)	(10,601,405)	
Cash and cash equivalent at beginning of period	12,100,144	24,331,829	
Cash and cash equivalent at end of period	9,257,463	13,730,424	
Cash and cash equivalent comprise:			
Cash in hand and at banks	2,073,035	617,893	
Short term deposits	16,274	16,145	
Deposits with licensed banks	8,372,284	14,029,129	
Bank overdraft	(1,204,130)	(932,743)	
	9,257,463	13,730,424	

## NOTES:

The Unaudited Condensed Consolidated Statement of Cash Flows should be read in conjunction with the Annual Audited Financial Statements for the financial year ended 31 December 2016 and the accompanying explanatory notes to this Interim Financial Statements.